

**Week ending 27<sup>th</sup> January 2023.**
**EQUITY MARKET  
SNAPSHOT**

Indicator	GSE Composite Index	GSE Financial Index	Market Cap (GH¢ M)	Vol. Traded	Val. Traded (GH¢)
<b>This Week</b>	<b>2,429.55</b>	<b>2,040.96</b>	<b>64,495.09</b>	<b>119,777</b>	<b>2.07M</b>
<b>Previous Week</b>	<b>2,434.44</b>	<b>2,044.98</b>	<b>64,553.59</b>	<b>693,771</b>	<b>1.54M</b>
<b>Change</b>	<b>-4.89</b>	<b>-4.02</b>	<b>-58.50</b>	<b>-573,994</b>	<b>+0.53M</b>
<b>YTD</b>	<b>-0.59% ▼</b>	<b>-0.57% ▼</b>			

**The GSE Composite Index dropped 4.89 points this week (Year-to-date: -0.59%).**

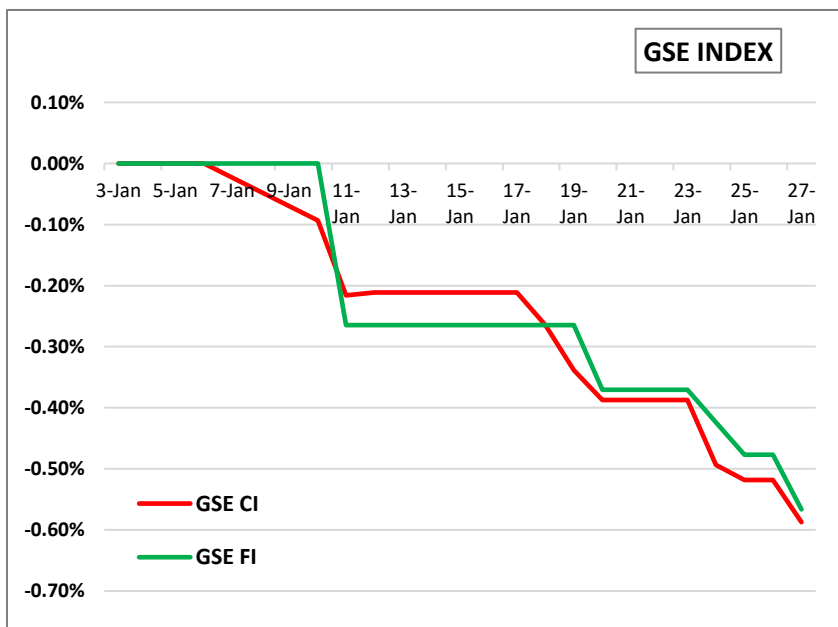
The Ghana Stock Exchange Index cut points during the week after recording a single advancer and five (5) other decliners. Benso Palm Plantation (BOPP: +10.00%) was the lone advancer. Ghana Oil company (GOIL: -0.58%), GCB Bank (GCB: -1.02%), CAL Bank (CAL: -3.45%), UNILEVER Ghana (UNIL: -9.47%) and FANMILK Limited (FML: -10.00%) were the decliners for the week.







The GSE Composite index as a result slumped 4.89 points, bringing its index-point to 2,429.55 (YTD: -0.59%).

The Financial Stock Index also lost 4.02 points to 2,040.96 index points with a year-to-date change of -0.57%.

By close of week, a total volume of 119,777 shares worth GHS2.07 million were traded in fifteen (15) stocks.

The market capitalization of the Ghana Stock Market is GHS 64,495.09.


**OTHER AFRICAN STOCK MARKETS**

COUNTRY	INDEX	Y-T-D
 Ghana (GSE CI)	2,429.55	<b>-0.59%</b>
 Botswana (BGSMDC)	7,764.88	<b>+0.50%</b>
 Zimbabwe (ZSE ASI)	22,142.52	<b>+13.59%</b>
 Kenya (NSE ASI)	126.08	<b>-1.09%</b>
 Nigeria (NGSE ASI)	52,679.48	<b>+2.79%</b>
 South Africa (JSE ASI)	80,098.43	<b>+9.65%</b>

Source: Bloomberg

**ADVANCER**

Ticker	Price (GH¢)	Week Change	YTD Change
BOPP	8.80	<b>+10.00%</b>	<b>+15.03%</b>

**DECLINERS**

Ticker	Price (GH¢)	Week Change	YTD Change
GOIL	1.70	<b>-0.58%</b>	<b>-1.16%</b>
GCB	3.90	<b>-1.02%</b>	<b>-1.02%</b>
CAL	0.56	<b>-3.45%</b>	<b>-13.85%</b>
UNIL	2.58	<b>-9.47%</b>	<b>-33.85%</b>
FML	2.70	<b>-10.00%</b>	<b>-10.00%</b>

**TOP FIVE (5) TRADES**

Ticker	Volume	Value (GH¢)
MTN	66,819	58,800.72
CAL	17,596	9,977.68
FML	11,133	30,149.10
GOILGLD	8,002	1,927,704.80
GOIL	4,023	6,839.23






## PRICE PERFORMANCE

STOCK	Price (GH¢)	Year-to-date YTD (%)	Year High	Year Low	200 Days	100 Days	50 Days	P/E Ratio	Dividend Yield
ACCESS	4.01	-	4.01	4.01	3.25	3.97	4.01	1.73	0.00%
BOPP	8.80	15.03	8.80	7.65	6.60	7.16	7.61	1.98	0.00%
CAL	0.56	-13.85	0.65	0.56	0.78	0.74	0.70	1.68	0.00%
EGH	6.64	-	6.64	6.64	7.01	6.66	6.64	2.72	0.00%
EGL	3.20	-	3.20	3.20	3.26	3.21	3.20	5.09	0.00%
FML	3.00	-	3.00	3.00	3.00	3.00	3.00	n.m	0.00%
GCB	3.90	-1.02	3.94	3.90	3.90	3.94	3.94	1.67	0.00%
GOIL	1.70	-1.16	1.72	1.70	1.78	1.75	1.73	4.82	0.00%
MTNGH	0.88	-	0.88	0.88	0.90	0.88	0.88	3.85	0.00%
SCB	20.16	-	20.16	20.16	20.24	20.19	20.16	9.56	0.00%
SOGEGH	1.00	-	1.00	1.00	1.08	1.01	1.00	3.58	0.00%
TOTAL	4.01	0.25	4.01	4.00	4.14	4.02	4.00	3.28	0.00%

BIDS and ASK	BID PRICE	BID QUANTITY	ASK PRICE	ASK QUANTITY
ACCESS Bank Ghana PLC	-	-	4.01	17,111
Benso Palm Plantation PLC	8.80	336	-	-
CAL Bank PLC	0.85	46	0.56	76,342
Enterprise Group PLC	-	-	3.00	3,094
Ecobank Ghana PLC	-	-	6.40	2,466
Fan Milk PLC	-	-	2.70	8,251
GCB Bank PLC	-	-	3.90	43,321
Ghana Oil Company Limited	-	-	1.71	142,095
Scancom (MTNGH)	-0.80	300,000-	0.88	270,653
Standard Chartered Bank Gh. PLC	-	-	19.95	3,036
SIC Insurance Company Limited	-	-	0.31	324,309
Societe Generale Ghana PLC	-	-	1.00	503,767
TotalEnergies Marketing Ghana PLC	4.06	12	-	-
Trust Bank Gambia Limited	0.80	229	-	-

## CURRENCY MARKET

### Interbank Average Rates

Currency	Closing Week	Previous Week	1-Wk Change	1-Mth Change	Y-T-D Change
	(GH¢)	(GH¢)	%	%	%
 DOLLAR	10.8000	10.3559	4.29	-23.10	-44.39
 POUND	13.3769	12.7979	4.52	-25.21	-39.24
 EURO	11.7387	11.2026	4.79	-24.84	-41.83
 YEN	0.0832	0.0796	4.53	-25.50	-37.22
 RENMINBI	1.5923	1.5261	4.34	-25.60	-40.67

Source: Bank of Ghana

## OTHER ECONOMIC DATA

Indicator		
Monetary Policy Rate	Dec. 2022	27.00%
Inflation	Dec. 2022	54.10%
Reference rate	Jan. 2023	32.72%
91 Day Bill	27 <sup>th</sup> Jan.	35.71%
182 Day Bill	27 <sup>th</sup> Jan.	35.76%
364 Day Bill	27 <sup>th</sup> Jan.	35.81%

Source: GSS, BOG, GAB

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