

Week ending 28th July 2023.

EQUITY MARKET SNAPSHOT

Indicator	GSE Composite Index	GSE Financial Index	Market Cap (GH¢ M)	Vol. Traded	Val. Traded (GH¢)
This Week	2,969.69	1,715.17	71,998.81	4,897,980	8,419,861.25
Previous Week	2,870.72	1,703.43	70,929.41	431,556	348,516.13
Change	+98.97	+11.74	+1,069.40	+4.47 M	+8.07 M
YTD	+21.51% ▲	-16.44% ▼			

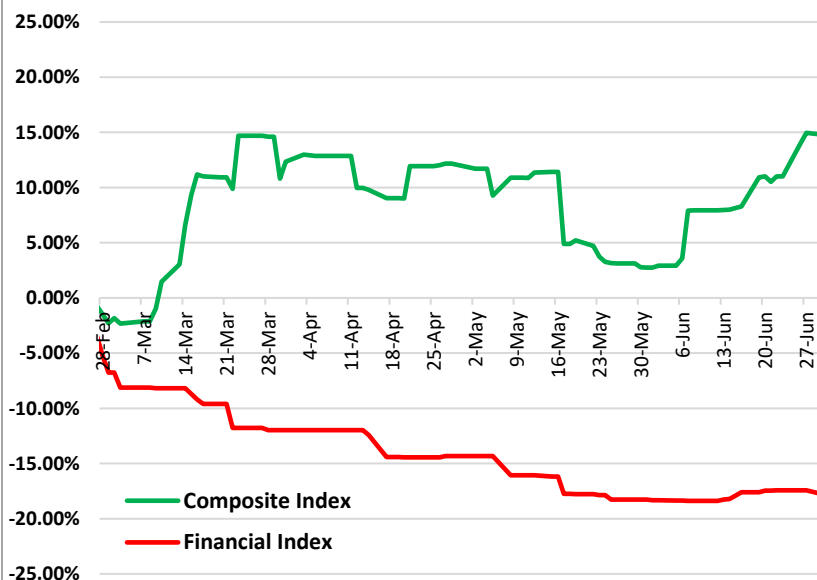
The GSE Composite Index rose 98.97 points week-on-week to 2,969.69 index-points (Year-to-date: +21.51%).







The stock market surged 98.97 points week-on-week after recording five (5) advancers and a lone laggard (1). The Gainers were GGBL (+9.91%), SOGEGH (+8.96%), CAL (+6.67%), MTNGH (+5.15%), and TOTAL (+1.49%). The loss was suffered by GLD (-1.04%). The benchmark composite index as a result closed at 2,969.69 index-points, with the year-to-date return of +21.51%, and an average daily year-to-date return of 7.21%.

The financial stock index also capped 11.74 points to 1,715.17 index-points with the year-to-date change of -16.44%.

By the close of week, a total volume of 4,897,980 shares valued at GHS8,419,861.25 were traded in twenty-four (24) stocks with Scancom Plc (MTNGH) recording the most volumes traded during the week.

The market capitalization of the Ghana Stock Market is GHS 71,998.81 million.

GSE MARKET INDICES

OTHER AFRICAN STOCK MARKETS

COUNTRY	INDEX	Y-T-D
 Ghana (GSE CI)	2,969.69	+21.51%
 Botswana (BGSMD)	8,253.10	+6.82%
 Zimbabwe (ZSE ASI)	116,748.92	+498.90%
 Kenya (NSE ASI)	105.49	-17.24%
 Nigeria (NGSE ASI)	65,056.39	+26.94%
 South Africa (JSE ASI)	78,506.90	+7.47%

Source: Bloomberg

ADVANCERS

Ticker	Price (GH¢)	Week Change	YTD Change
GGBL	2.55	+9.91%	+24.39%
SOGEGH	0.73	+8.96%	-27.00%
CAL	0.64	+6.67%	-1.54%
MTNGH	1.43	+5.15%	+62.50%
TOTAL	6.80	+1.49%	+70.00%

DECLINER

Ticker	Price (GH¢)	Week Change	YTD Change
GLD	218.90	-1.04%	+0.51%

TOP SIX (6) TRADES

Ticker	Volume	Value (GH¢)
MTNGH	3,160,604	4,301,042.99
GGBL	1,537,205	3,916,708.41
SIC	103,962	20,792.40
ETI	42,210	6,331.50
TOTAL	19,253	129,814.42
CAL	13,822	8,840.36

PRICE PERFORMANCE

STOCK	Price (GH¢)	Year-to-date YTD (%)	Year High	Year Low	200 Days	100 Days	50 Days	P/E Ratio	Dividend Yield
ACCESS	3.28	-18.20	4.01	3.28	3.95	3.88	3.77	0.84	0.00%
BOPP	14.00	+83.01	14.11	7.65	10.53	13.23	14.02	3.42	14.82%
CAL	0.64	-1.54	0.65	0.50	0.61	0.53	0.55	1.49	0.00%
EGH	5.40	-18.67	6.64	5.40	6.00	5.40	5.40	n.m	0.00%
EGL	2.41	-24.69	3.20	2.41	2.92	2.65	2.44	3.27	3.09%
FML	1.32	-56.00	3.00	1.00	2.07	1.29	1.29	7.89	0.00%
GCB	3.30	-16.24	3.94	3.15	3.49	3.18	3.20	1.17	0.00%
GOIL	1.65	-4.07	1.72	1.64	1.69	1.65	1.65	5.08	3.39%
MTNGH	1.43	+62.50	1.45	0.82	1.05	1.23	1.26	5.61	12.06%
SCB	13.50	-33.04	20.16	12.50	17.38	14.64	12.80	1.53	0.00%
SOGEH	0.73	-27.00	1.00	0.59	0.81	0.64	0.62	1.61	0.00%
TOTAL	6.80	+78.28	6.80	4.00	5.24	6.41	6.51	4.50	15.78%

BIDS and ASKS	BID PRICE	BID QUANTITY	ASK PRICE	ASK QUANTITY
ACCESS Bank Ghana PLC	-	-	3.28	51,164
Benso Palm Plantation PLC	14.00	3,686	-	-
CAL Bank PLC	-	-	0.64	87,417
Enterprise Group PLC	-	-	2.41	56,425
Ecobank Ghana PLC	4.90	1,646	5.40	71,366
Fan Milk PLC	1.38	1,293	-	-
GCB Bank PLC	3.30	1,554	-	-
Ghana Oil Company Limited	-	-	1.65	1,312
Scancom (MTNGH)	1.42	7,314	1.45	10,000
Standard Chartered Bank PLC	13.51	11,632	-	-
SIC Insurance Company Limited	0.20	54,214	-	-
Societe Generale Ghana PLC	0.73	59,001	-	-
TotalEnergies Marketing Ghana PLC	6.80	21,364	-	-
Trust Bank Gambia Limited	0.85	35,867	-	-

CURRENCY MARKET

Interbank Average Rates

Currency	Closing Week	Previous Week	1-Wk Change	1-Mth Change	Y-T-D Change
	(GH¢)	(GH¢)	%	%	%
DOLLAR	11.0036	11.0032	0.00	-0.06	-22.06
POUND	14.1485	14.1353	0.09	-1.88	-27.12
EURO	12.1274	12.2315	-0.85	-0.85	-24.59
YEN	0.0791	0.0777	1.87	-3.98	-17.95
RENMINBI	1.5387	1.5306	0.53	-1.40	-19.44

Source: Bank of Ghana

OTHER ECONOMIC DATA

Indicator		
Monetary Policy Rate	June 2023	29.50%
Inflation	June 2023	42.50%
Reference rate	July, 2023	27.98%
91 Day Bill	28 th July	25.2417%
182 Day Bill	28 th July	27.1475%
364 Day Bill	28 th July	30.3060%

Source: GSS, BOG, GAB

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