

Week ending 24<sup>th</sup> November 2023.

**EQUITY MARKET SNAPSHOT**

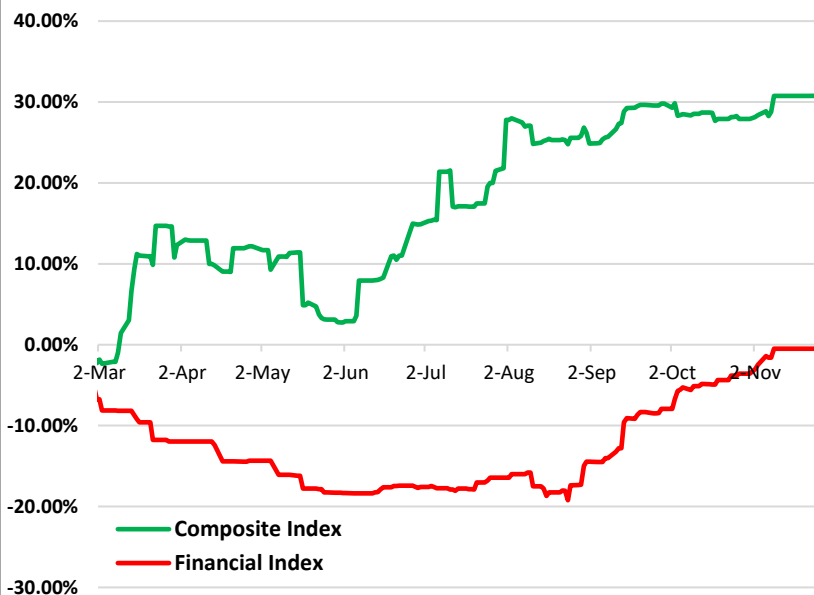
Indicator	GSE Composite Index	GSE Financial Index	Market Cap (GH¢ M)	Vol. Traded	Val. Traded (GH¢)
<b>This Week</b>	<b>3,195.62</b>	<b>2,042.09</b>	<b>74,498.02</b>	<b>76,628,897</b>	<b>99,650,475.19</b>
<b>Previous Week</b>	<b>3,195.57</b>	<b>2,042.09</b>	<b>74,497.40</b>	<b>422,449</b>	<b>697,852.30</b>
<b>Change</b>	<b>+0.05</b>	<b>-</b>	<b>+0.62</b>	<b>+76.21M</b>	<b>+98.95M</b>
<b>YTD</b>	<b>+30.76%</b> ▲	<b>-0.51%</b> ▼			







**The GSE Composite Index inched up 0.05 points during the week to 3,195.62 index-points (YTD: +30.76%).**

The Ghana Stock Exchange Index closed the week with a single advancer, bringing it to a year-to-date high of +30.76%. Unilever Ghana Plc (UNIL) was the sole gainer, with its share price rising +0.12% to GH¢8.11. As a result, the benchmark composite index closed at 3,195.62 index points, which is the index's best gain since December 2021. The stock market has traded at a year-to-date average daily return of 14.84%.

Furthermore, the financial stock index saw no changes this week and continues at 2,042.09 index points with a year-to-date decrease of -0.51%, as investor sentiment on financial stocks remains poor.

By the end of the week, a total volume of 76,628,897 shares, valued at GH¢99,650,475.19 exchanged hands in eighteen (18) equities. The Ghana Stock Market holds a total market capitalization of GH¢ 74,498.02 million.

**GSE MARKET INDICES**

**OTHER AFRICAN STOCK MARKETS**

COUNTRY	INDEX	Y-T-D
 Ghana (GSE CI)	3,195.62	<b>+30.76%</b>
 Botswana (BGSMD)	8,878.03	<b>+14.91%</b>
 Zimbabwe (ZSE ASI)	181,272.70	<b>+829.90%</b>
 Kenya (NSE ASI)	92.24	<b>-27.64%</b>
 Nigeria (NGSE ASI)	71,230.48	<b>+38.98%</b>
 South Africa (JSE ASI)	75,712.40	<b>+3.65%</b>

Source: Bloomberg

**ADVANCER**

Ticker	Price (GH¢)	Week Change	YTD Change
UNIL	8.11	<b>+0.12%</b>	<b>+109.02%</b>

**TOP SIXTEEN (16) TRADES**

Ticker	Volume	Value (GH¢)
MTNGH	76,367,459	99,003,083.32
GCB	141,901	496,653.50
CAL	91,641	46,736.09
ETI	11,225	1,683.75
UNIL	9,010	73,071.00
SIC	2,051	492.24
TOTAL	1,525	13,725.00
SOEGEH	1,433	2,247.60
EGL	997	2,392.80
FML	628	1,891.02
BOPP	264	5,265.72
GOIL	213	319.50
GGBL	205	697.00
EGH	162	1,134.00
IIL	109	5,45
SCB	50	974.00

## PRICE PERFORMANCE

STOCK	Price (GH¢)	Year-to-date YTD (%)	Year High	Year Low	200 Days	100 Days	50 Days	P/E Ratio	Dividend Yield
ACCESS	3.40	-15.21	4.01	2.82	3.60	3.21	3.27	0.97	0.000%
BOPP	19.93	+160.52	19.93	7.65	14.84	17.21	19.22	4.77	6.647%
CAL	0.51	-21.54	0.65	0.47	0.54	0.56	0.52	1.35	0.000%
EGH	7.00	+5.42	7.00	3.80	5.39	5.19	5.50	3.22	0.000%
EGL	2.41	-24.69	3.20	2.41	2.60	2.41	2.41	3.97	3.087%
FML	3.02	0.67	3.16	1.00	1.86	2.25	2.99	15.59	0.000%
GCB	3.50	-11.17	3.94	3.15	3.31	3.44	3.50	1.30	0.000%
GOIL	1.50	-12.79	1.72	1.50	1.61	1.56	1.51	4.49	3.733%
MTNGH	1.40	+59.09	1.55	0.82	1.29	1.43	1.41	5.00	3.571%
SCB	19.48	-3.37	20.16	12.50	16.36	16.92	19.35	3.72	0.000%
SOGEGH	1.57	+57.00	1.58	0.59	0.96	1.23	1.56	3.07	0.000%
TOTAL	9.00	+125.00	9.00	4.00	7.19	8.36	9.00	6.03	4.478%

BIDS and ASKS	BID PRICE	BID QUANTITY	ASK PRICE	ASK QUANTITY
ACCESS Bank Ghana PLC	3.40	61	3.70	20,706
Benso Palm Plantation PLC	19.95	910	-	-
CAL Bank PLC	-	-	0.51	56,887
Enterprise Group PLC	-	-	2.41	44,507
Ecobank Ghana PLC	6.30	2,000	7.00	135,598
Fan Milk PLC	-	-	3.01	4,485
GCB Bank PLC	-	-	3.50	70,553
Ghana Oil Company Limited	1.50	125	1.54	6,149
Scancom (MTNGH)	1.36	10,000	1.40	2,962,718
Standard Chartered Bank PLC	17.55	3,000	19.48	9,716
SIC Insurance Company Limited	-	-	0.24	3,774
Societe Generale Ghana PLC	1.42	1,000	1.56	1,504
TotalEnergies Marketing Ghana PLC	-	-	-	-
Trust Bank Gambia Limited	0.85	35,642	-	-

## CURRENCY MARKET

### Interbank Average Rates

Currency	Closing Week	Previous Week	1-Wk Change	1-Mth Change	Y-T-D Change
	(GH¢)	(GH¢)	%	%	%
DOLLAR	11.5830	11.5610	+0.19	-1.08	-25.96
POUND	14.6068	14.3565	+1.74	-4.55	-29.40
EURO	12.6712	12.5730	+0.78	-4.20	-27.82
YEN	0.0775	0.0772	+0.39	-1.29	-16.20
RENMINBI	1.6198	1.6026	+1.07	-3.26	-23.47

Source: Bank of Ghana

## OTHER ECONOMIC DATA

Indicator		
Monetary Policy Rate	Oct. 2023	30.00%
Inflation	Oct. 2023	35.20%
Reference rate	Nov. 2023	32.00%
91 Day Bill	24 <sup>th</sup> Nov. 2023	29.4981%
182 Day Bill	24 <sup>th</sup> Nov. 2023	31.7579%
364 Day Bill	24 <sup>th</sup> Nov. 2023	33.2349%

Source: GSS, BOG, GAB

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