

Week ending 30th November 2023.

EQUITY MARKET SNAPSHOT

Indicator	GSE Composite Index	GSE Financial Index	Market Cap (GH¢ M)	Vol. Traded	Val. Traded (GH¢)
This Week	3,169.90	1,996.95	74,234.27	53,501,184	70,267,160.49
Previous Week	3,195.62	2,042.09	74,498.02	76,628,897	99,650,475.19
Change	-25.72	-45.14	-263.75	-23.13M	-29.38M
YTD	+29.71% ▲	-2.71% ▼			







The GSE Composite Index drops 25.72 points during the week to 3,169.90 index-points (YTD: +29.71%).

The Ghana stock market index closed the week with 25.72 points loss after recording two (2) laggards with no advancers. Losses were suffered in Standard Chartered Bank (-9.91%) and Ghana Oil Company PLC (-3.33%). The benchmark composite index as a result closed at 3,169.90 index-points with a year-to-date return of 29.71%. The GSE composite index has traded at an average daily return of 15.10% since the beginning of year. Additionally, the financial stock index also lost 45.14 index-points to close at a 4-day low of 1,996.95 index-points with a year-to-date change of -2.71%.

By the end of the week, a total volume of 53,501,184 shares, valued at GH¢70,267,160.49 exchanged hands in twenty-two (22) equities.

The Ghana Stock Market holds a total market capitalization of GH¢ 74,234.27 million.

OTHER AFRICAN STOCK MARKETS

COUNTRY	INDEX	Y-T-D
 Ghana (GSE CI)	3,169.90	+29.71%
 Botswana (BGSMDC)	8,879.08	+14.92%
 Zimbabwe (ZSE ASI)	192,223.42	+886.07%
 Kenya (NSE ASI)	92.27	-27.61%
 Nigeria (NGSE ASI)	71,419.87	+39.35%
 South Africa (JSE ASI)	75,705.85	+3.64%

Source: Bloomberg

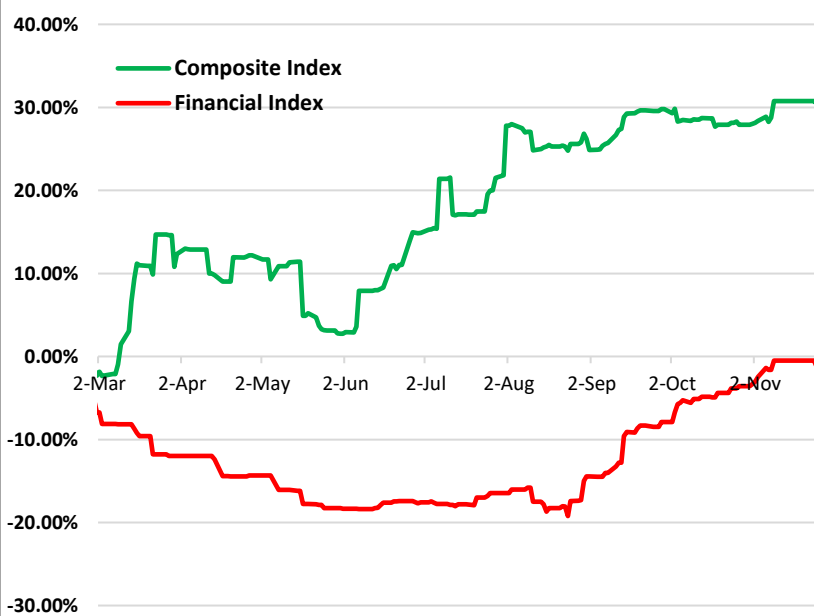
DECLINERS

Ticker	Price (GH¢)	Week Change	YTD Change
SCB	17.55	-9.91%	-12.95%
GOIL	1.45	-3.33%	-12.95%

TOP FIFTEEN (15) TRADES

Ticker	Volume	Value (GH¢)
MTNGH	52,892,614	68,250,437.60
GCB	547,536	1,916,376.00
ETI	21,051	3,157.65
CAL	18,529	9,449.79
GOIL	9,518	13,809.85
SCB	2,545	44,664.75
RBGH	2,495	1,247.50
SOGEGH	2,315	3,633.47
SIC	1,318	316.32
ACCESS	1,086	3,692.40
FML	665	2,001.65
GGBL	448	1,523.20
BOPP	311	6,204.45
CPC	300	6.00
TOTAL	111	999.00

GSE MARKET INDICES



PRICE PERFORMANCE

STOCK	Price (GH¢)	Year-to-date YTD (%)	Year High	Year Low	200 Days	100 Days	50 Days	P/E Ratio	Dividend Yield
ACCESS	3.40	-15.21	4.01	2.82	3.59	3.21	3.31	0.97	0.000%
BOPP	19.93	+160.52	19.93	7.65	15.05	17.45	19.31	4.77	6.647%
CAL	0.51	-21.54	0.65	0.47	0.54	0.56	0.51	1.35	0.000%
EGH	7.00	+5.42	7.00	3.80	5.39	5.26	5.71	3.22	0.000%
EGL	2.41	-24.69	3.20	2.41	2.58	2.41	2.41	3.97	3.087%
FML	3.02	0.67	3.16	1.00	1.87	2.32	3.01	15.59	0.000%
GCB	3.50	-11.17	3.94	3.15	3.31	3.45	3.50	1.30	0.000%
GOIL	1.45	-15.70	1.72	1.45	1.60	1.56	1.51	6.14	3.733%
MTNGH	1.40	+59.09	1.55	0.82	1.30	1.43	1.40	5.00	3.571%
SCB	17.55	-12.95	20.16	12.50	16.31	17.10	19.33	3.35	0.000%
SOGEGH	1.57	+57.00	1.58	0.59	0.97	1.27	1.57	3.07	0.000%
TOTAL	9.00	+125.00	9.00	4.00	7.29	8.47	9.00	6.03	4.478%

BIDS and ASKS	BID PRICE	BID QUANTITY	ASK PRICE	ASK QUANTITY
ACCESS Bank Ghana PLC	3.40	11	3.74	20,706
Benso Palm Plantation PLC	19.95	1,399	-	-
CAL Bank PLC	-	-	0.51	49,646
Enterprise Group PLC	-	-	2.40	68,124
Ecobank Ghana PLC	6.30	2,000	7.00	127,997
Fan Milk PLC	-	-	3.01	4,267
GCB Bank PLC	3.50	9	-	-
Ghana Oil Company Limited	-	-	1.45	7,276
Scancom (MTNGH)	1.36	11,434	1.40	116,493
Standard Chartered Bank PLC	17.55	660	-	-
SIC Insurance Company Limited	-	-	0.24	38,761
Societe Generale Ghana PLC	-	-	1.56	1,396
TotalEnergies Marketing Ghana PLC	8.10	9,000	9.00	7,387
Trust Bank Gambia Limited	0.85	35,642	-	-

CURRENCY MARKET

Interbank Average Rates

Currency	Closing Week	Previous Week	1-Wk Change	1-Mth Change	Y-T-D Change
	(GH¢)	(GH¢)	%	%	%
DOLLAR	11.6206	11.5830	+0.32	-1.07	-26.20
POUND	14.6821	14.6068	+0.52	-5.06	-29.77
EURO	12.6756	12.6712	+0.03	-4.20	-27.85
YEN	0.0785	0.0775	+1.29	-3.31	-17.27
RENMINBI	1.6284	1.6198	+0.53	-3.51	-23.87

Source: Bank of Ghana

OTHER ECONOMIC DATA

Indicator		
Monetary Policy Rate	Oct. 2023	30.00%
Inflation	Oct. 2023	35.20%
Reference rate	Nov. 2023	32.00%
91 Day Bill	30 th Nov. 2023	29.5684%
182 Day Bill	30 th Nov. 2023	31.7638%
364 Day Bill	30 th Nov. 2023	33.4445%

Source: GSS, BOG, GAB

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