

Week ending 19<sup>th</sup> January 2024.

**EQUITY MARKET SNAPSHOT**

Indicator	GSE Composite Index	GSE Financial Index	Market Cap (GH¢ M)	Vol. Traded	Val. Traded (GH¢)
<b>This Week</b>	<b>3,154.48</b>	<b>1,907.37</b>	<b>74,222.16</b>	<b>4,929,372</b>	<b>7,974,511.20</b>
<b>Previous Week</b>	<b>3,127.31</b>	<b>1,898.84</b>	<b>73,920.85</b>	<b>17,413,427</b>	<b>13,570,945.39</b>
<b>Change</b>	<b>+27.17</b>	<b>+8.53</b>	<b>+301.31</b>	<b>-12.48M</b>	<b>-5.59M</b>
<b>YTD</b>	<b>+0.77%</b> ▲	<b>+0.30%</b> ▲			

**The GSE Composite Index surged 27.17 points during the week to 3,154.48 index-points (YTD: +0.77%).**

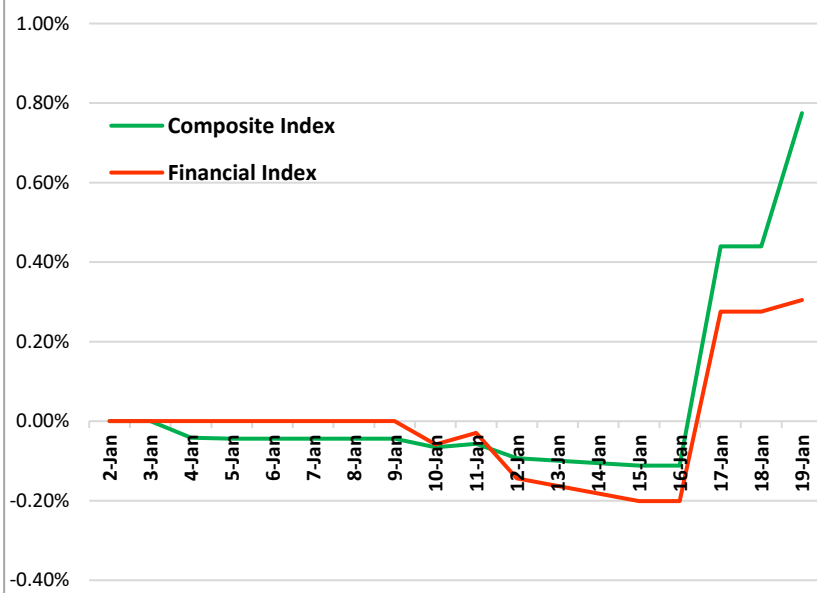
The Ghana Stock Exchange (GSE) closed the week high with five advancers against a lone laggard which set the market indices to its best performance since the beginning of the year. Guinness Ghana Breweries PLC topped the gainers with +12.20% increase in share price to GH¢4.04 per share, followed by Unilever Ghana PLC (+9.74%: GH¢8.90 per share).

The benchmark composite index as a result closed at 3,154.48 index-points with a year-to-date return of +0.77%.

The financial stock index also capped +8.53 points to 1,907.37 index-points with a year-to-date return of +0.30%.

By the close of the week, a total volume of 4,929,372 shares, valued at GH¢7,974,511.20 exchanged hands in twenty-four (24) equities.

The Ghana Stock Exchange holds a total market capitalization of GH¢ 74,222.16 million.

**GSE MARKET INDICES**

**OTHER AFRICAN STOCK MARKETS**

COUNTRY	INDEX	Y-T-D
Ghana (GSE CI)	3,128.92	-0.04%
Botswana (BGSMDC)	8,891.42	-0.43%
Zimbabwe (ZSE ASI)	257,680.91	+22.22%
Kenya (NSE ASI)	92.29	+0.20%
Nigeria (NGSE ASI)	83,191.84	+11.26%
South Africa (JSE ASI)	73,826.15	-3.99%

Source: Bloomberg

**ADVANCER**

Ticker	Price (GH¢)	Week Change	YTD Change
GGBL	4.04	+18.82%	+12.20%
UNIL	8.90	+9.74%	+9.74%
ACCESS	3.70	+8.82%	+8.82%
GLD	239.70	+0.29%	+12.53%
EGH	5.50	+0.18%	-

**DECLINER**

Ticker	Price (GH¢)	Week Change	YTD Change
CAL	0.45	-2.17%	-8.16%

**TOP SEVEN (7) TRADES**

Ticker	Volume	Value (GH¢)
MTNGH	4,202,578	5,883,609.20
GGBL	373,117	1,462,827.79
ETI	168,586	25,287.90
CAL	102,225	46,003.49
UNIL	32,821	292,106.90
SIC	17,400	4,176.00
BOPP	6,904	147,971.42

## PRICE PERFORMANCE

STOCK	Price (GH¢)	Year-to-date YTD (%)	Year High	Year Low	200 Days	100 Days	50 Days	P/E Ratio	Dividend Yield
ACCESS	3.70	+8.82	3.70	3.40	3.50	3.28	3.42	1.06	0.000%
BOPP	21.54	-2.09	22.00	21.54	16.77	19.56	20.60	5.15	6.1500%
CAL	0.45	-8.16	0.48	0.45	0.54	0.52	0.50	1.19	0.000%
EGH	5.50	-	5.50	5.48	5.36	5.42	6.10	2.53	0.000%
EGL	2.39	-	2.39	2.39	2.47	2.40	2.40	3.94	3.087%
FML	3.25	-	3.25	3.25	2.06	2.89	3.09	16.83	0.000%
GCB	3.40	-	3.40	3.40	3.35	3.47	3.45	1.26	0.000%
GOIL	1.50	-	1.50	1.50	1.58	1.51	1.49	6.35	3.733%
MTNGH	1.35	-	1.40	1.40	1.35	1.40	1.38	5.00	3.571%
SCB	17.55	-	17.55	17.55	16.08	18.39	18.25	3.35	0.000%
SOGEGH	1.57	-	1.57	1.57	1.09	1.52	1.57	3.07	0.000%
TOTAL	9.00	-	9.00	9.00	7.85	9.00	9.00	6.03	4.478%

BIDS and ASKS	BID PRICE	BID QUANTITY	ASK PRICE	ASK QUANTITY
ACCESS Bank Ghana PLC	3.70	224	4.00	1,000
Benso Palm Plantation PLC	21.54	426	-	-
CAL Bank PLC	0.45	45,464	0.48	207,029
Enterprise Group PLC	-	-	2.39	42,109
Ecobank Ghana PLC	5.50	180	-	-
Fan Milk PLC	-	-	-	-
GCB Bank PLC	3.40	12,838	-	-
Ghana Oil Company Limited	-	-	1.50	2,510
Scancom (MTNGH)	1.40	32,252	-	-
Standard Chartered Bank PLC	-	-	-	-
SIC Insurance Company Limited	0.24	96,788	-	-
Societe Generale Ghana PLC	-	-	-	-
TotalEnergies Marketing Ghana PLC	9.00	3,096	9.90	2,000
Trust Bank Gambia Limited	0.83	35,642	-	-

## CURRENCY MARKET

### Interbank Average Rates

Currency	Closing Week	Previous Week	1-Wk Change	1-Mth Change	Y-T-D Change
	(GH¢)	(GH¢)	%	%	%
DOLLAR	11.9601	11.9077	+0.44	-2.63	-0.67
POUND	15.1589	15.1972	-0.25	-2.20	-0.17
EURO	12.9829	13.0572	-0.57	-1.56	+1.10
YEN	0.0807	0.0823	-1.94	+0.31	+4.40
RENMINBI	1.6616	1.6615	0.00	-1.55	+0.70

Source: Bank of Ghana

## OTHER ECONOMIC DATA

Indicator		
Monetary Policy Rate	Dec. 2023	30.00%
Inflation	Dec. 2023	23.20%
Reference rate	Jan. 2024	32.17%
91 Day Bill	19 <sup>th</sup> Jan. 2024	28.8845%
182 Day Bill	19 <sup>th</sup> Jan. 2024	31.3956%
364 Day Bill	19 <sup>th</sup> Jan. 2024	31.9965%

Source: GSS, BOG, GAB

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