


 Week ending 16th February 2024.

EQUITY MARKET SNAPSHOT

Indicator	GSE Composite Index	GSE Financial Index	Market Cap (GH¢ M)	Vol. Traded	Val. Traded (GH¢)
This Week	3,185.57	1,925.39	74,758.17	7,914,042	10,114,734.63
Previous Week	3,177.76	1,910.16	74,507.85	3,848,641	2,854,141.12
Change	+7.81	+15.23	+250.32	+4.07M	+7.26M
YTD	+1.77% ▲	+1.25% ▲			

The GSE Composite Index surged +7.81 to 3,185.57 index-points during the week (YTD: +1.77%).

The Ghana stock market maintained a positive momentum during the week under review despite registering two (2) advancers and two (2) laggards to a year-to-date high of 1.77%.

Ecobank Transnational Inc. (ETI: +6.67%) and CAL Bank (CAL: +4.17%) both made gains, while Benso Oil Palm Plantation (BOPP: -0.05%) and DASPHARMA (-8.33%) lost money.







Scancom PLC (MTNGH) recorded the most trades up to a total volume of 6.41 million shares valued at GHS 8.97 million.

The financial stock index as a result rose +15.23 points to 1,925.39 index-points with a year-to-date return of +1.25%.

By the close of week, a total volume of 7,914,042 shares valued at GHS10,114,734.63 exchanged hands in eighteen (18) stocks.

The market capitalization of the Ghana Stock Market is GHS 74,758.17 million.

OTHER AFRICAN STOCK MARKETS

COUNTRY	INDEX	Y-T-D
 Ghana (GSE CI)	3,185.57	+1.77%
 Botswana (BGSMDC)	8,978.00	+0.54%
 Zimbabwe (ZSE ASI)	508,228.16	+41.39%
 Kenya (NSE ASI)	91.08	-1.12%
 Nigeria (NGSE ASI)	105,722.78	+41.39%
 South Africa (JSE ASI)	73,616.06	-4.26%

Source: Bloomberg

ADVANCERS

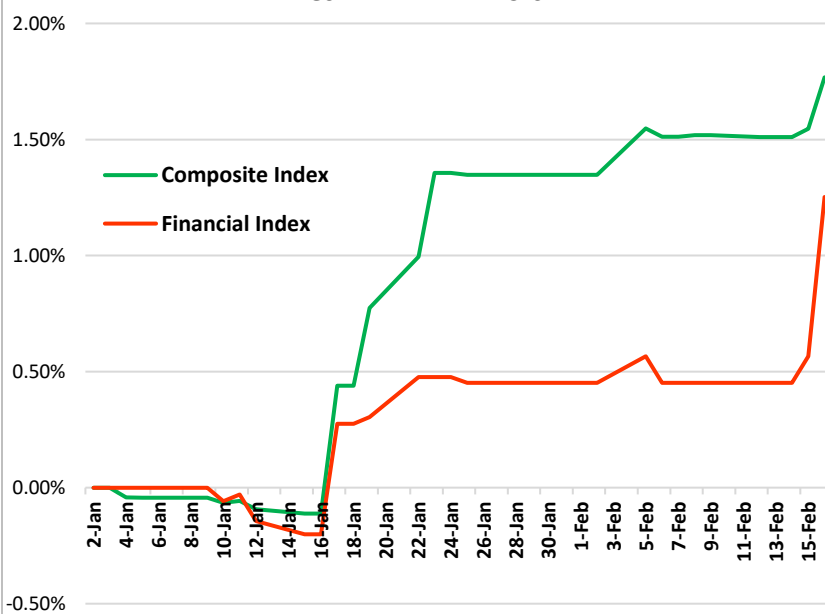
Ticker	Price (GH¢)	Week Change	YTD Change
ETI	0.16	+6.67%	+6.67%
CAL	0.50	+4.17%	+2.04%

DECLINERS

Ticker	Price (GH¢)	Week Change	YTD Change
DASPHARMA	0.33	-8.33%	-17.50%
BOPP	21.53	-0.05%	-2.14%

TOP TEN (10) TRADES

Ticker	Volume	Value (GH¢)
MTNGH	6,405,424	8,967,593.60
CAL	1,030,123	514,928.54
SOGEH	252,614	396,603.98
ETI	84,010	12,621.50
DASPHARMA	71,592	23,625.36
GOIL	24,336	36,504.00
CPC	23,684	473.68
SIC	7,088	1,701.12
BOPP	4,474	96,332.73
EGL	2,307	5,513.73

GSE MARKET INDICES


PRICE PERFORMANCE

STOCK	Price (GH¢)	Year-to-date YTD (%)	Year High	Year Low	200 Days	100 Days	50 Days	P/E Ratio	Dividend Yield
ACCESS	3.70	+8.82	3.70	3.40	3.47	3.44	3.54	1.06	0.000%
BOPP	21.53	-2.14	22.00	21.53	17.59	20.36	21.31	7.38	0.000%
CAL	0.50	+2.04	0.50	0.45	0.53	0.50	0.49	1.32	0.000%
EGH	5.50	-	5.50	5.48	5.37	5.74	5.55	2.53	0.000%
EGL	2.39	-	2.39	2.39	2.43	2.40	2.39	1.55	0.000%
FML	3.25	-	3.25	3.25	2.27	3.11	3.20	14.02	0.000%
GCB	3.40	-	3.40	3.40	3.37	3.45	3.40	1.26	0.000%
GOIL	1.50	-	1.50	1.50	1.56	1.50	1.50	6.35	0.000%
MTNGH	1.35	-	1.40	1.35	1.36	1.38	1.36	5.00	0.000%
SCB	17.53	-0.11	17.55	17.53	16.21	18.41	17.54	3.36	0.000%
SOGEGH	1.57	-	1.57	1.57	1.18	1.57	1.57	3.07	0.000%
TOTAL	9.50	+5.56	9.50	9.00	8.16	9.10	9.20	6.25	0.000%

BIDS and ASKS	BID PRICE	BID QUANTITY	ASK PRICE	ASK QUANTITY
ACCESS Bank Ghana PLC	3.70	10,603	4.00	1,000
Benso Palm Plantation PLC	-	-	21.53	3,544
CAL Bank PLC	0.50	24,253	-	-
Enterprise Group PLC	-	-	2.39	40,205
Ecobank Ghana PLC	5.50	85,728	-	-
Fan Milk PLC	3.30	8,330	-	-
GCB Bank PLC	3.40	6,886	-	-
Ghana Oil Company Limited	1.48	100,000	1.50	15,605
Scancom (MTNGH)	1.35	10,000	1.40	8,691
Standard Chartered Bank PLC	17.53	1,877	-	-
SIC Insurance Company Limited	0.24	91,157	-	-
Societe Generale Ghana PLC	-	-	1.57	5,096
TotalEnergies Marketing Ghana PLC	-	-	9.79	11,701
Trust Bank Gambia Limited	0.82	37,158	-	-

CURRENCY MARKET

Interbank Average Rates

Currency	Closing Week	Previous Week	1-Wk Change	1-Mth Change	Y-T-D Change
	(GH¢)	(GH¢)	%	%	%
DOLLAR	12.2064	12.1178	+0.73	-2.43	-2.67
POUND	15.3697	15.2957	+0.48	-1.96	-1.54
EURO	13.1500	13.0638	+0.66	-1.50	-0.18
YEN	0.0813	0.0812	+0.12	-0.25	+3.69
RENMINBI	1.6958	1.6843	+0.68	-2.35	-1.33

Source: Bank of Ghana

OTHER ECONOMIC DATA

Indicator		
Monetary Policy Rate	Jan. 2024	29.00%
Inflation	Jan. 2024	23.20%
Reference rate	Feb. 2024	31.31%
91 Day Bill	16 th Feb. 2024	27.8933%
182 Day Bill	16 th Feb. 2024	30.3946%
364 Day Bill	16 th Feb. 2024	30.8988%

Source: GSS, BOG, GAB

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